

USDA EGG MARKET NEWS REPORT

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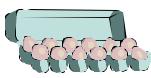
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



Generally prices in some of major terminal markets were making weekly lower changes on larger sizes and usually unchanged on lighter weights. In other market areas values were unchanged when compared to earlier reports. The market tone ranged from barely steady to steady as traders evaluate current and anticipated movement for the up coming weekend, especially where features were either being planned or in progress. Current retail demand was usually no better than moderate. Supplies of the larger sizes continued to be reported as adequate to available, and lighter sizes were mostly sufficient for full needs. Breaking stock offerings were mostly adequate to ample from regular suppliers and demand for additional product was generally limited. Light type fowl were mostly ample for current processing schedules, which ranged from normal to heavy.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 6 cents lower on the larger sizes and unchanged to 1 cent lower for mediums; in Boston, prices were unchanged to 2 cents lower on the larger sizes and unchanged for mediums, when based on previous week average prices. Prices paid to producers in New England were unchanged. The market tone was about steady. Demand was usually fair to moderate, and slightly better for the occasional promotion. Supplies of large eggs were available to ample, and the medium sizes were generally adequate to balanced. Breaking stock supplies were fully adequate for the light demand. Light type hens were ample for the light demand.

NEW YORK Prices were unchanged. The market tone was no better than steady. Demand was mostly fair to moderate, best for the occasional feature activity. Supplies for the larger eggs were available to ample, and mediums were generally adequate to balanced.

MIDWEST Prices in Detroit and major Ohio and Wisconsin cities were 5 cents lower for the larger sizes and unchanged for medium and small. Prices to producers in Iowa-Minnesota-Wisconsin were not changed. The trade sentiment was about steady. Retail demand was fair with some scattered feature activity providing extra interest. Food service movement was moderate to at times good. Supplies were available to ample for the larger sizes and adequate for the balance of the sizes. Central states nest runbreaking stock prices were unchanged. Trading and demand was mostly light for the adequate to fully adequate offerings. Floor stocks were balanced to long. The trade sentiment was barely steady to weak.

<u>CHICAGO</u> Prices for all sizes unchanged. The market tone barely steady to weak. Retail and food service demand light to moderate, best where limited features are planned or in progress. Supplies generally adequate.

SOUTHERN In Atlanta prices were lower on large and extra large, in Florida prices were lower on mediums and heavier sizes. Elsewhere, prices were unchanged. Trade sentiment was somewhat cautious and usually ranged from about steady to steady. Retail demand was light to moderate but expectations of improvement for next week as additional retail features develop. Supplies of larger sizes were adequate to available, mediums in a slightly better position. Graded loose egg inquiry was usually moderate into resort areas. Breaking stock offerings were fully adequate to ample from regular suppliers for the light and limited demand. Offerings of light type fowl were ample for processing schedules which ranged from normal to heavy.

WESTERN Prices 5 cents lower on jumbo, extra large, and large, unchanged on medium and small throughout the region. The Pacific region inventory was 8% higher than last Monday with California up 11% and Oregon-Washington-Utah up 3%. Retailer demand light to moderate. Offerings ample.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

EXTR	EXTRA LARGE					
NORTHEAST CITIES						
Boston (Brown)	84-86	76-78	55-57			
New York	54-56	51-54	45-48			
Philadelphia	52-56	50-54	44-45			
COLITIEDNI CITIES						
SOUTHERN CITIES						
Atlanta (1) (2)	43-44	41.5-43	37-38			
Jackson (1)	53-54	50-51	46-47			
Major Louisiana Cities (1)	50-62	46-60	42-56			
MIDWEST OFFICE						
MIDWEST CITIES						
Chicago	40-45	39-44	36-41			
Detroit (2)	37-40	36-39	32-35			
Major Ohio Cities (2)	38-45.5	37-44	33-38			
Major Wisconsin Cities	41-48	39-46	36-43			
WESTERN CITIES						
Houston (1)	58-61	54-56	48-51			
California(Grade AA)(1)(3)	78	71	68			

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

<u>CALIFORNIA</u> Prices 5 cents lower on jumbo, extra large, and large, unchanged on medium and small. The California inventory was 11% higher than last Monday. Retailer demand mainly moderate. Offerings ample. Small invoice price 48. Ads in Northern California: major- large 18 pack 99, buy 1 get 1 free.PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

RANGE

	IVAITOL
JUMBO	90
EXTRA LARGE	78
LARGE	71
MEDIUM	68

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA,

WHITE EGGS IN CARTONS, CENTS PER DOZEN.

JFORNIA	NORTHERN CAL	NORTHERN CALIFORNIA				
RANGE		RANGE				
229-289	JUMBO	219-249				
219-279	EXTRA LARGE	199-239				
199-219	LARGE	179-219				
187-199	MEDIUM	139-189				
	RANGE 229-289 219-279 199-219	RANGE 229-289 JUMBO 219-279 EXTRA LARGE 199-219 LARGE				

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending May 12, 2000 will increase by 14 percent. Present week purchases for the week ending May 05, 2000 were 195,919 cases which was 15 percent below the prior week and 8 percent below estimates.

0	CARTONED	LOOSE	TOTAL
Cases purchased present week	162,294	33,625	195,919
% change from the prior week	-17	+0	-15

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices were unchanged. Trading and demand was mostly light with offerings adequate to fully adequate. Floor stocks balanced to long. Trade sentiment barely steady to weak

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

RANGE	MOSTLY	
NEST RUN	25-28	26
CHECKS & UNDERGRADES	10-13	

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly higher compared to the past week. Demand was light to moderate for fully adequate offerings of spent hens. Finished sales were slow with prices generally unchanged from the past period. Schedules were normal. Trade sentiment was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 08-MAY-00

RANGE	MAJORITY	WTD
		AVG

AT FARM BUYER LOADING 8.75-17 10-12 11.00 * WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority trading was unchanged

to lower when compared to a week earlier.
Buyers were cautious and unaggressive. Offerings were fully adequate to ample for processing needs. Processing schedules were normal to heavy. Canners were usually adequate or available. Market conditions were barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP) * FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-MAY-00

	RANGE	MAJORITY	WID
			AVG
AT FARM BUYER LOADING	7-16.5	7.5-10	10.23
AT FARM PRODUCER LOADING	TOC	FEW TO REP	ORT

FOB PLANT TOO FEW TO REPORT * WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM May 08, 2000 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

(30 DOZEN CASES-IN THOOSANDS)								
			NO	SO	SO		5-Area	
	Nor	theast	CENT	CENT	Atl	Pacific	;	
Jumbo	Curr Wk	6.8	12.9	9.4	14.7	9.3	53.1	
	Change	0.0	-2.4	-0.7	0.5	1.4	-2%	
Ex Lge	Curr Wk	16.5	34.0	11.6	31.1	19.6	112.8	
	Change	-0.8	-3.7	0.2	2.4	3.2	1%	
Large		28.4	99.3	67.4	84.7	90.4	370.2	
	Change	-1.8	0.2	4.5	8.4	1.4	4%	
Medium	Curr Wk	11.3	23.7	12.5	15.4	24.1	87.0	
	Change	-0.3	-1.9	0.1	-1.3	3.2	0%	
Small	Curr Wk	2.9	6.4	1.2	3.3	5.7	19.5	
	Change	-1.3	1.6	0.1	0.2	0.4	5%	
Misc	Curr Wk	3.9	16.3	7.8	11.5	5.3	44.8	
	Change	0.6	-0.6	1.1	-0.3	-0.6	0%	
Ungraded	d Curr Wk	22.3	50.9	16.2	26.8	47.1	163.3	
	Change	2.8	-2.7	3.8	-1.3	5.8	5%	
Total	Curr Wk	92.1	243.5	126.1	187.5	201.5	850.7	
Percent	Change	-1%	-4%	8%	5%	8%	3%	

TOTAL	Number of	Percent	Number of		
	Cases	Change	Cooperators		
Shell Egg	850.7	3%	170		
Shell Egg Breaking Stoc	k 400.6	-2%	39		
Total Shell Egg	1251.3	1%	209		

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF APRIL 24, 2000

GRADE A XLARGE LARGE MEDIUM SMALL
163 159.9 150.9 109.9
MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK
COMMENCING APRIL 24, 2000 AS ESTABLISHED BY ONTARIO
EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A XLARGE LARGE MEDIUM SMALL 127 127 117 77

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TRAILER LOAD EGG SALES.— DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR MAY 5, 2000 **FUTURE LOADS CURRENT LOADS** 14.75 7.00 **TOTAL LOADS** 21.75 SE NE **LOADS** MW SC NW SW LOADS **ORG CLASS** ORG DST **DST ORG** DST **DST CLASS ORG ORG** DST **ORG DST** GNR W 1 28.00 28.00 30.00 6.00 GL W J 40.00 50.00 1.00 GNR W 2 1.00 GL W XL 37.00 42.00 38.00 1.50 GL W XL 34.00 29.25 2.00 GL W LG 42.00 .50 GL W LG 37.00 26.00 28.50 25.00 4.50 GL W MD 34.50 1.00 GL W MD 30.00 28.00 28.00 2.00 42.00 GL BR J .25 GL BR J 37.00 .25 **NRBS - 48** 26.50 28.00 25.00 27.00 4.50

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 05/01/00-05/07/00 CURRENT LOADS 96.75 FUTURE LOADS 39.25 TOTAL LOADS 136.00														
CORREINI	LUADS	90.	75			FUIU	KE LUADS	39.25			IOIAL	LUADS	130.0	U
	,	SE		NE	N	IW LOADS		(SC	N'	W	S	W L	OADS
CLASS	ORG	DST	ORG	DST	ORG	DST	CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	29.25	_	29.50	31.00	31.14	32.13 36.00	GNR W 1	_	30.00	_	_	_	_	1.00
GNR W 2	_	_	_	_	_	— 1.00	GL W J	38.33	_		_	_	48.33	3.00
GNR W 3	_	_	27.50	29.00	28.25	31.00 5.00	GL W XL	30.59	34.83	_	_	_	37.84	18.50
GNR W 4	_	_	_	_	23.00	24.25 2.00	GL W LG	30.11	42.00		_	_	36.74	16.00
GL W XL	_	34.00	38.50	36.33	31.61	29.00 19.00	GL W MD	_	_	_	_	_	34.75	3.00
GL W LG	37.00	_	30.67	31.50	26.00	26.57 12.75	GL BR J	_	42.00		_	_	_	.25
GL W MD	29.00	30.00	29.09	30.33	27.00	— 14.25								
GL W SM	_	_	20.50	22.00	_	— 2.00								
GL BR J	37.00	_	_	_	_	— .25								
NRBS - 48	_	_	26.50	28.00	25.00	26.33 12.50								
NRBS - 45	12.00	13.00	_	_	_	— 1.0								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF	CASES C	F EGGS	SHIPPE	D TO CAL	<u>IFORNIA</u>	04/23	/00 - 04/2	29/00			
Origin State	со	IN	IA	MN	МО	MT	ОН	OR	SD	UT	TOTAL
N. CA	0	0	1,977	0	0	0	0	1,649	0	720	4,346
C. CA	2,210	0	0	0	0	0	0	0	0	720	2,930
S. CA TTL STATE	2,153 4,363	860 860	7,936 9,913	6,208 6,208	790 790	0 0	3,020 3,020	0 1,649	600 600	333 1,773	21,900 29,176

SHIPPED TO MILITARY: 0

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 112-115
 65-68
 57-60
 36-39
 14-17

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 45-48
 36-42
 34-39
 30-35
 23-27

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 20-22 18-20 13-15

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

LARGE MEDIUM SMALL 60.69 52.53 42.18

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	<u>5/1/00</u>	4/24/00	5/3/99
PACIFIC COAST	467	431	171
LOS ANGELES	359	307	76

HONOLULU, OAHU-WHITE SHELL EGGS PRICES DELIVERED

TO RETAILERS, GRADE A STORE DOOR MAY 2, 2000:

CARTONS WTG AVG
EX-LARGE 149-155 153.43
LARGE 143-150 148.21
MEDIUM 124-135 132.33
SMALL 105-109 106.01

Receipts from the mainland: 4/23/00-4/29/00

30-dozen cases 2,859

Receipts from the mainland: 4/16/00-4/22/00

30-dozen cases 5,286

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